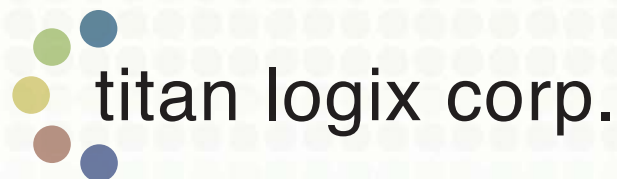


## COMPANY PROFILE

Founded in 1979, Titan Logix Corp. has evolved into an advanced technology industrial instrumentation and controls company. We focus on designing, manufacturing, distributing and servicing instrumentation and automation solutions. These are primarily for the oil and gas, chemical and transportation industries, which for many years have relied on manual intervention. Due to rising costs, concerns and awareness about the environment, the importance of spill prevention and technological advancements - to list but a few reasons - there has been growth in the demand for our products. The products we specialize in are:

- Transport Instruments: guided wave radar liquid gauging and control systems for mobile tankers;
- Level and Flow Instruments: mechanical and electronic liquid level gauging systems for storage tanks and industrial process vessels;
- Burner Controls: electronic burner management systems for atmospheric industrial heaters; and
- Telemetry and Control Products: communication and control systems enabling remote telemetry and management of site processes

Titan Logix Corp. is a public company listed on the Toronto Venture Exchange and its shares trade under the symbol, TLA. Additional information relating to Titan Logix Corp., including the company's 2008 Annual Report, is available on SEDAR at [www.sedar.com](http://www.sedar.com) and on the company's website, [www.titanlogix.com](http://www.titanlogix.com)



## MARKET INFORMATION

Exchange/Symbol: TSX-Venture, TLA  
 Shares Outstanding: 24,853,440  
 Market Capitalization: \$7,456,032

## INVESTMENT HIGHLIGHTS

- Excellent potential for growth in Canada and the U.S.
- Experienced and focused management team
- Well established operating infrastructure
- Focused market penetration strategy and pursuit of new niche markets with continued new product development
- Strong balance sheet, working capital and cash position
- 11.4% average sales revenue growth between fiscal 2004 and fiscal 2008
- Alberta Venture Magazine's list of Top 50 TSX Venture Companies (February 2008 and February 2009 issues).

## Selected Financial Information

	9 months ended				
	May 31, 2009	2008	2007	2006	2005
	(unaudited)				
Sales	\$7,059,865	\$7,974,131	\$8,922,386	\$7,071,349	\$5,584,826
Gross profit	3,031,621	3,001,022	4,075,683	2,801,541	2,248,974
Net earnings (before tax)	776,732	267,542	1,260,946	440,882	339,635
Net earnings	566,047	145,288	2,930,088	440,882	339,635
Basic earnings per share	0.02	0.01	0.13	0.03	0.02
Diluted earnings per share	0.02	0.01	0.12	0.02	0.02
Total assets	8,071,527	7,673,546	7,623,875	4,327,231	2,900,178
Long-term liabilities	Nil	Nil	Nil	345,218	427,483
Dividends	Nil	Nil	Nil	Nil	Nil

## Management

**President and CEO** Les J. Evans

**CFO and V.P. Finance & Administration** Angela Schultz, CMA

**V.P. Operations & Business Development** Greg McGillis, P.Eng, EE

## Investor Information

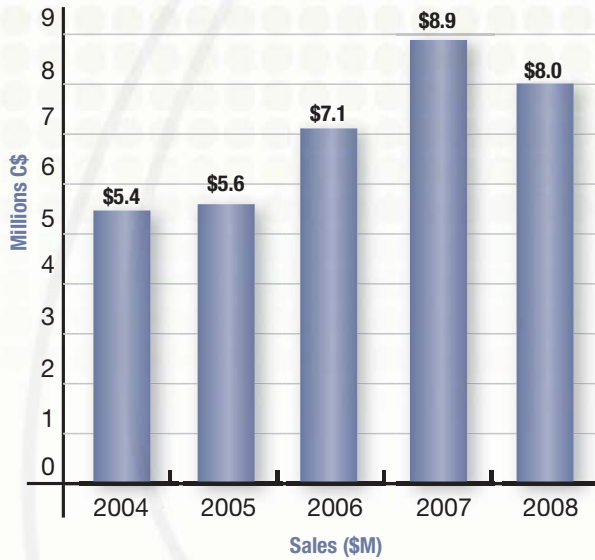
**Investor Relations, Titan Logix Corp.**

4130 - 93 Street, Edmonton, Alberta, Canada T6E 5P5

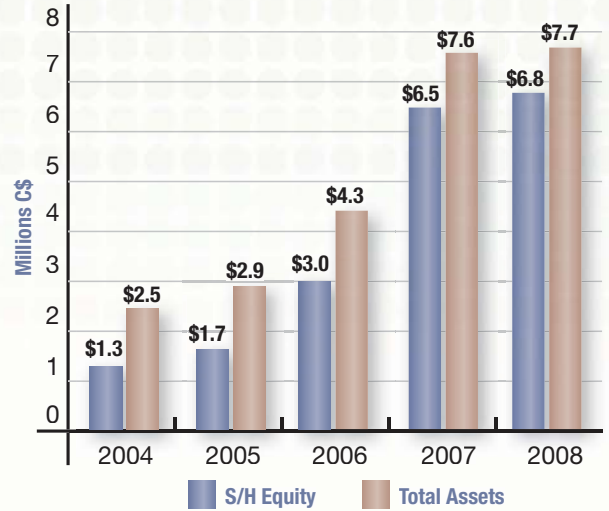
**Phone:** (780) 462-4085 **Fax:** (780) 450-8369

**Email:** [invest@titanlogix.com](mailto:invest@titanlogix.com)

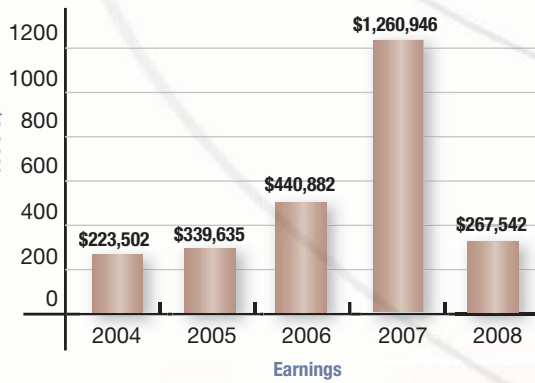
### Sales Revenue



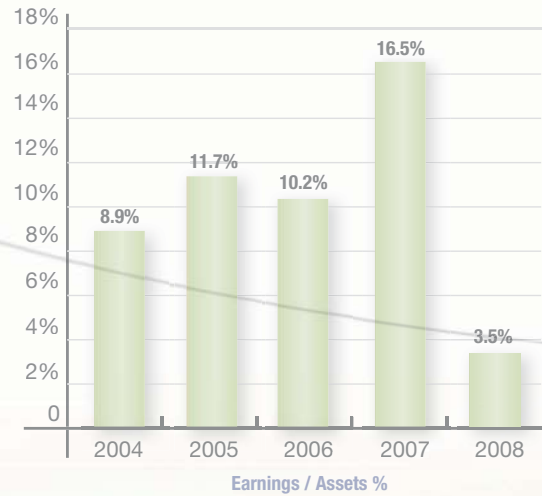
### Balance Sheet



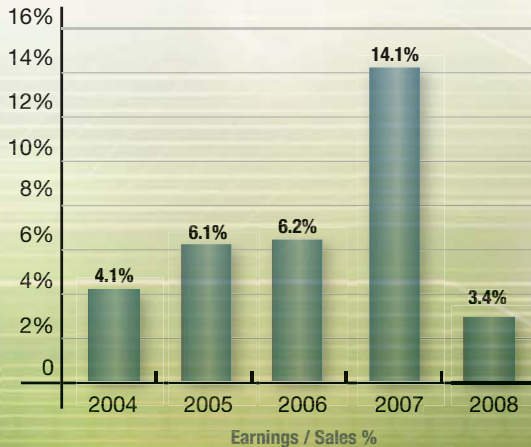
### Earnings Before Income Taxes



### Earnings (before income taxes) % Return on Assets



### Earnings (before income taxes) % Return on Sales



### Earnings (before income taxes) % Return on Shareholders' Equity

