

The logo for Titan Logix features the word "TITAN" in a bold, dark blue, sans-serif font. Below it, the word "LOGIX" is displayed in a larger, bold, dark blue, sans-serif font. The letter "O" in "LOGIX" is replaced by a circular graphic composed of numerous small dots in red, black, and white, arranged in a pattern that suggests a globe or a data network. The background of the entire slide is a blurred image of a red semi-truck with a white trailer driving on a winding asphalt road through a hilly, sunlit landscape.

TITAN LOGIX

Be ahead of the traffic with Titan – Data that works!

Investor Information Package

Jan 21, 2021

Caution regarding forward looking statement

Information in this document that is not current or historical factual information may constitute forward looking information within the meaning of securities laws. Implicit in this information are assumptions regarding our future operational results. These assumptions, although considered reasonable by the company at the time of preparation, may prove to be incorrect. Readers are cautioned that actual performance of the company is subject to a number of risks and uncertainties and could differ materially from what is currently expected as set out above. For more exhaustive information on these risks and uncertainties you should refer to our Management Discussion and Analysis in respect of the year ended August 31, 2020 which is available at www.sedar.com. In addition, the occurrence of pandemics, such as the recent outbreak of the novel coronavirus COVID-19 in any of the areas in which the Company, its customers or its suppliers operate could cause interruptions in the Company's operations. In addition, pandemics, natural disasters or other unanticipated events could negatively impact the demand for, and price of, oil and natural gas which in turn could have a material adverse effect on the Company's business, financial condition, results of operations and cash flows. Forward-looking information contained in this press release is based on our current estimates, expectations and projections, which we believe are reasonable as of the current date. You should not place undue importance on forward-looking information and should not rely upon this information as of any other date. While we may elect to, we are under no obligation and do not undertake to update this information at any particular time, whether as a result of new information, future events or otherwise, except as required by applicable securities law.

Titan Logix - A history of resilience

Titan Logix Corp. designs and manufactures advanced technology instruments used for measurement in the transportation of corrosive, hazardous and/or valuable liquids while ensuring accurate, automated inventory management.

For over thirty years Titan's TD Series of tank level monitors have led the market with guided wave radar technology in mobile fluid measurement - which is known for its rugged, solid-state reliability with no floats or moving parts that can fail in challenging environments.

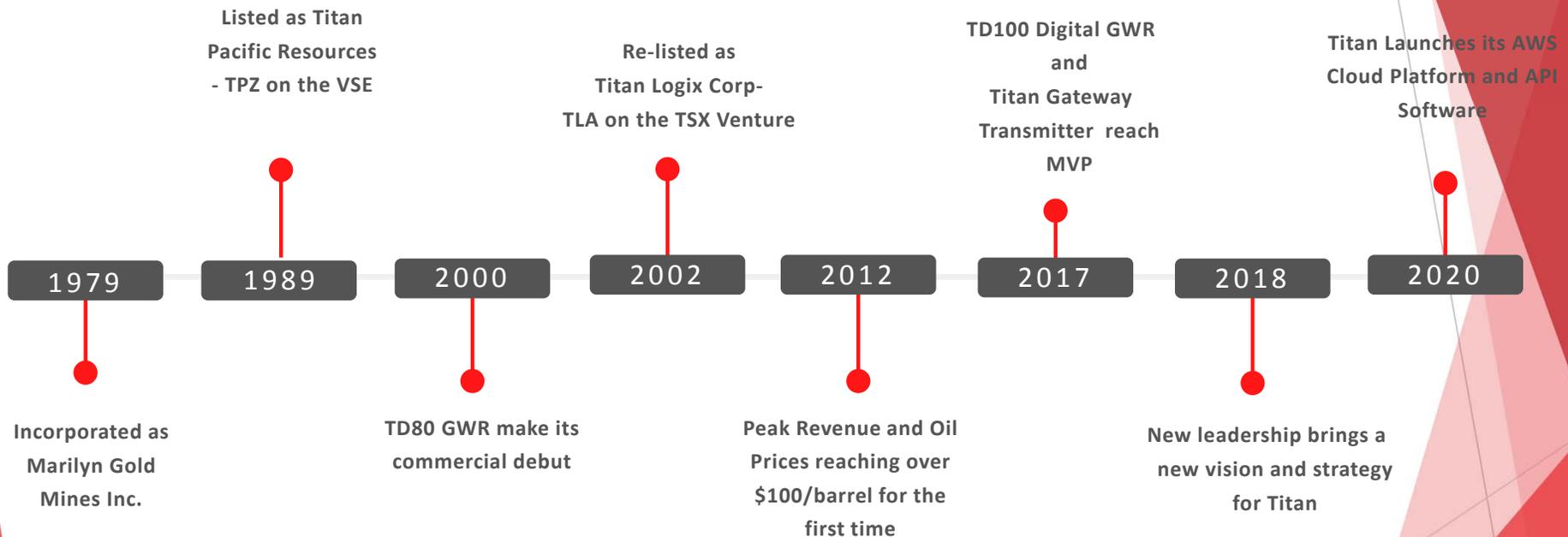
Titan is the premier company for mobile tank gauging and overfill prevention used to monitor oil field fluids transported by highway tank truck. We are passionate about road safety. Ensuring your families and ours arrive home safe every day is our cause.

Titan envisions future growth by leveraging its reputation to add revenue from the emergence of rugged edge sensors in the transportation industry connected to operator's logistical systems. Providing automated data integration systems used to gain efficiencies, is the next level of operating excellence.

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TITAN LOGIX

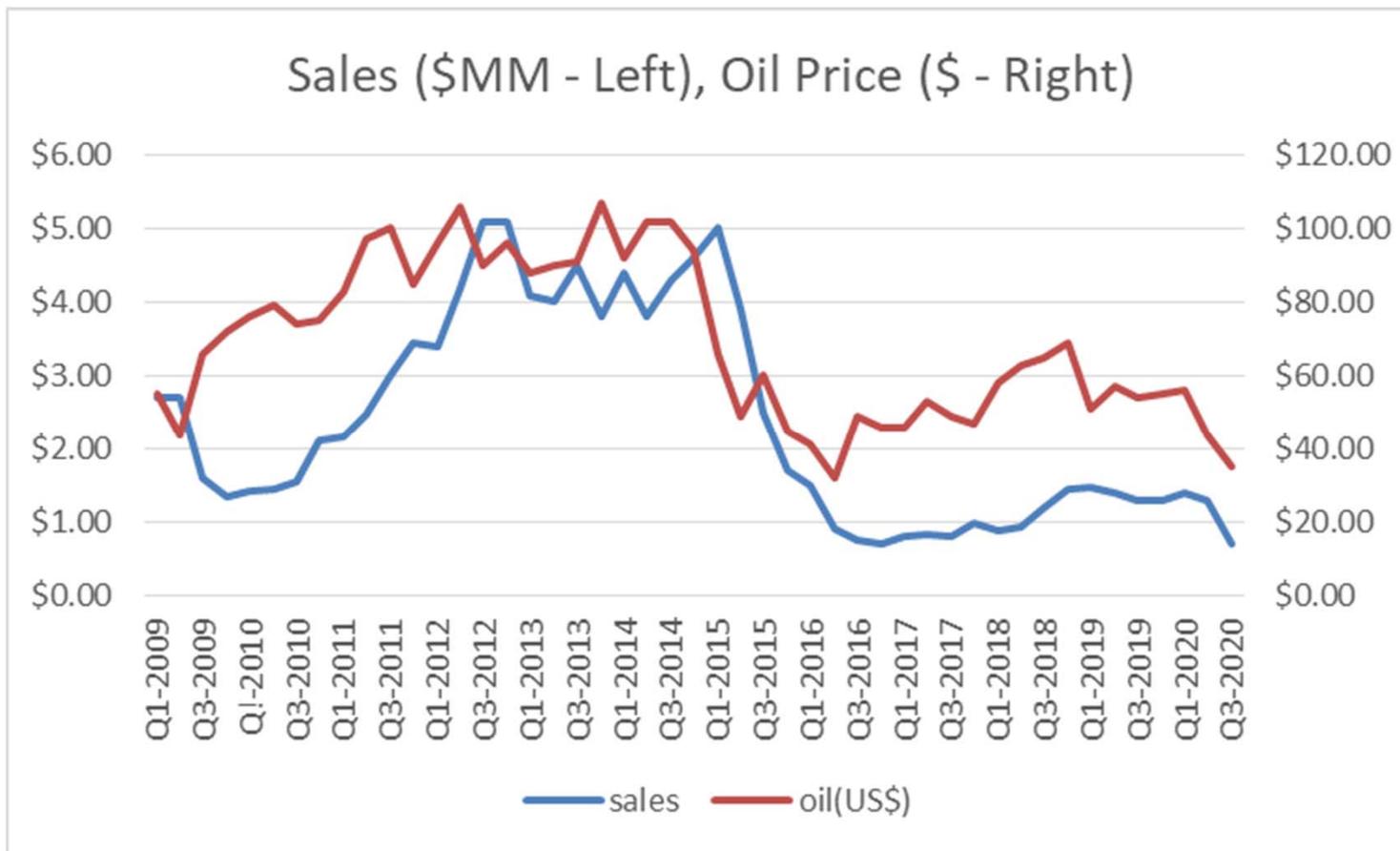
Corporate Timeline



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Titan's revenue correlates with WTI oil futures

New Sources of revenue are Key to Growth



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Titan Logix's New Direction

NEW HARDWARE - Titan data solution converts your fleet vehicles into SmartTrucks. By using system agnostic software applications combined with Titan's road proven hardware, rugged enough for any environment, we ensure data flows reliably and accurately. Titan supplies a critical component to cloud connect measurement data to enterprise software.

NEW SOFTWARE - Collaboration with third party analytics companies allows Titan data to be connected and analyzed, with the resulting analysis providing insight to improve the workflow and create an accurate picture of operations. We provide the data to create complete asset management solutions.

NEW MARKETS - Titan is your data technology partner. We solve some of the transportation industries most complex problems. Titan creates data solutions to increase business efficiencies and improve safety while decreasing operation costs and environmental impacts.

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Vision and Values

Catalyst for Transformative Thinking

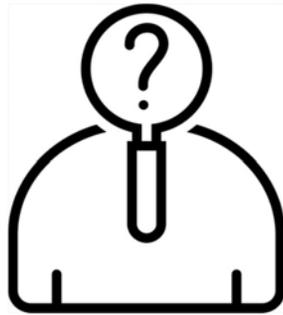
We do this by enabling our customers to be leaders in the gathering, management, and analysis of their data - making smarter, faster business decisions more adaptable to change.

Our values reflect our core beliefs and behaviors; they are integral with everything we do and form the cornerstones of our strong corporate culture.

CURIOSITY



INNOVATION



COLLABORATION



OWNERSHIP



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Titan's Growth Strategy

Greater Market Share

- Digital Marketing plan including a customer centric website
- Promote software to pull through more hardware sales
- Leverage Installed base to convert competitor's customers
- Create sales programs and incentives for our channel sellers

New Relationships

- Develop Titan brand in the tech ecosystem as a data provider
- Partner with analytics companies to build complete solutions
- Connect with Digital Supply Chain (DSC) affiliates and organizations
- Partner with aggregates hauling companies and associations
- Develop the logging/forestry industry

New Products

- Edge Sensors - T-Lite, T-Core, T-Stat, T-Load
- Edge Computer - SmartTruck Edge (formerly the Titan Gateway)
- Titan Data System TDS - Amazon AWS Based Cloud Platform
- Agnostic Application Program Interface (API) - D-Conn
- Smart device App - T-App

New Markets

- Wastewater/Produced Water Disposal
- Hydrovac Services
- Fuel Supply Chain
- Aggregates and Mineral Supply Chain
- Logging/ Forestry

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Greater Market Share Enhanced brand awareness

- Titan has embarked on a digital marketing plan in its traditional liquid transport channels to capture business as oil service activity recovers:
 - New and improved website - Go live date: 2nd Quarter fiscal 2021
 - Social Media Campaigns for: LinkedIn, Twitter, YouTube, Instagram
- The company has created several complimentary software products intended to increase awareness and market share of our Brand.
- Titan has identified more than 20 Software and Data Analytics companies as potential partners developing software for Digital Supply Chain (DSC) management in our traditional industry of Oil and Gas. These partners will form a new class of resellers of Titan's hardware. We have proposed Titan become their long-term hardware partners and subject matter experts(SME).
- Titan data is required to complete a Digital Supply Chain solution for liquid transport!

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Greater Market Share

Connect Titan's installed base to the internet

- Oil transport by highway truck tanker is the traditional use case for Titan equipment.
- Titan has sold over 40,000 TD80/100's in its history. It is estimated that approximately 29,000 are still in operation today. Each is connected to a Finch or Finch II local digital display and control unit at the tank. Connecting these devices to the internet and Titan's TDS cloud requires the installation of Titan's new network connected SmartTruck Edge Computer (Gateway).
- Titan aims to connect a meaningful percentage of its installed base of TD80/100s over the next 3 years. The need for this becomes more urgent as transport companies begin to adopt DSC technology. Many of our existing end users have already adopted some form of first and last mile logistics software. It presents a compelling argument to connect our devices.

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New Relationships

Leverage Titan's brand to open new sales channels

- Titan has rebranded itself to align with our new vision.
- The company has focused its marketing efforts on developing the brand in the tech ecosystem by joining associations, and attending non-traditional technology events, shows and conferences.
- The senior leadership team along with the sales team has developed a new network of potential data users for its data.
- Titan is collaborating with Export Canada and other trade organizations to develop international markets.

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New Hardware – New market applications

T-Haz/T-Core/T-Lite
Level Gauge



T-Lite – 2nd Quarter 2021

The entry-level non-hazardous area version at a lower price point. Designed to penetrate markets with less stringent classification requirements.

T-Core – 3rd Quarter 2021

A wireless version with more features without the hazardous area classification requirements.

T-Load Cargo Weight Sensor



T-Haz - Current

Rebrand of the TD-100. Same great device for hazardous area applications.

T-Load - Current

Titans white labeled on board load weighing system produced by AirWeigh Technologies.

SmartTruck ST-Edge Computer



ST-Edge – 3rd Quarter 2021

Next generation, ruggedized gateway, utilizing Linux open system architecture. Data straight from the field to the cloud, ready for our customers Enterprise systems

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New Products - Software

Collect and manage the data from edge sensors

- The Titan SmartTruck Edge is a network connected, ruggedized device, running a Linux operating system. Configured for a wide range of communications protocols able to connect a variety of edge sensors. The programmability inherent in the Linux operating system is ideally suited to local analytics and data preconditioning programs.
- Titan developed its TDS Cloud platform to securely and reliably store data for our customers.
- Titan's Application Program Interface (API) is a system agnostic data port program that enables a connection to business software ensuring secure, efficient transfer of data that works for our customers.
- Titan's T-App is a downloadable smart device app designed to connect smart devices to the Titan hardware products. It provides indication on a smartphone or tablet. It also allows easy commissioning and upgrade of connected sensors.

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New Market

Oil & Gas and waste water disposal market opportunity

- Waste water disposal is a 40 billion dollar business in N.A. where disposal cost can range anywhere from 10-40% of the annual operating budget of an oil producer.
- A digital supply chain technology can save up to 30 percent of disposal cost. The potential savings are significant and easily justify the existence of a digital solution.
- To illustrate: A small company with a 2 billion dollar operating budget and 25% water disposal cost could save as much as 150 million dollars per year by adopting digital supply chain technology.
- Titan anticipates selling hardware and software to several companies working on digital supply chain solutions for waste water disposal management.
- We continue to develop brand recognition in this supply chain.

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New Market

Aggregates supply chain market opportunity

- The US Aggregates market size is estimated to be 100 billion dollars in 2019 equating to 970 million tons of sand and gravel or approximately 45 million truck loads as reported by the USGS. The market is expected to grow at a compound annual growth rate (CAGR) of 3% between 2020-2027.
- Titan has identified the aggregates supply chain as market ready for a digital management solution. The company has initiated trials of an on-board weighing system, the T-Load which eliminates the need for trucks to cross stationary scales. This system combined with Titans GPS enabled SmartTruck Edge Computer provides the data needed to automate the purchase and delivery of aggregates.
- Titan aims to penetrate the aggregates market in Q2 of 2021 fiscal year. Frack sand supply chain management and crushed stone for road building are 2 use cases Titan is currently targeting. It is anticipated that recurring revenue will be achieved in this fiscal year.

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Titan's existing markets and customers are ready for digital supply chain solutions

- Crude oil transport
- Waste water and produced water disposal
- HydroVac services to the construction industry
- Bulk fuel transport
- Oils, fats and greases recycling
- Acids, chemicals and drilling fluids
- Aviation refueling

Titan is actively pursuing new markets for its hardware and software solutions

- Aggregates supply chain
- Retail fuel delivery
- Forestry - Round wood/logging transport

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Capital structure as of Jan 21 2021

Common Shares	28,536,132
Options	300,000
Fully Diluted Shares	28,836,132
Market Price	\$0.46
Market Cap	\$12.98 M
Book Value (Nov 30, 2020)	\$15,622,831
BVPS	\$0.55
52 week Hi-Low	\$0.49 - \$0.28

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Financial position as of Nov 30 2020

	Three months ended		Year ended	
	November 30, 2020	November 30, 2019	August 31, 2020	August 31, 2019
Revenue	\$ 849,184	\$ 1,408,376	\$ 4,110,035	\$ 5,570,924
Gross profit (GP)	\$ 381,173	\$ 739,216	\$ 2,170,817	\$ 2,948,884
GM %	45%	52%	53%	53%
Operating (loss) before other items and income tax	\$ (300,970)	\$ (104,195)	\$ (1,239,753)	\$ (507,755)
Finance income and other items	\$ 158,482	\$ 173,255	\$ 661,397	\$ 668,293
Net (loss) earnings	\$ (142,488)	\$ 69,060	\$ (578,356)	\$ 109,960
EPS (diluted)	\$ (0.00)	\$ 0.00	\$ (0.02)	\$ 0.00

Financial Position	As at November 30, 2020	As at August 31, 2020	As at August 31, 2019
Working capital	\$ 10,982,553	\$ 10,963,795	\$ 11,008,143
Total assets	\$ 16,425,074	\$ 16,711,107	\$ 16,928,069
Long-term liabilities	\$ 351,989	\$ 383,940	\$ -
Total equity	\$ 15,622,831	\$ 15,765,319	\$ 16,333,175

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Historical Financials

Fiscal year - \$M	2021	2020				2019			
	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Revenue	849	609	782	1,311	1,408	1,375	1,316	1,405	1,475
Gross profit	381	355	382	695	739	675	742	760	772
Operating earnings (loss) before other items and income taxes	(301)	(262)	(580)	(293)	(104)	(147)	(159)	4	(206)
Net earnings (loss) before income taxes	(142)	(108)	(417)	(122)	69	24	16	167	(46)
Net earnings (loss)	(142)	(108)	(417)	(122)	69	(28)	16	167	(46)
EPS - Basic	(0.00)	(0.00)	(0.01)	0.00	(0.00)	(0.00)	0.00	0.01	(0.00)
EPS - Diluted	(0.00)	(0.00)	(0.01)	0.00	(0.00)	(0.00)	0.00	0.01	(0.00)

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A Strategy for Growth

This presentation details the path for the sustained growth and profitability of Titan Logix. Our brand is respected for its 'bullet-proof' technologies. We will leverage our reputation to open the doors to the world of data and the new technologies spawned by the voracious appetite businesses have for automated, reliable and accurate data.

Titan will continue to stock our shelves with new products intended to satisfy our customers need for reliable, state of the art hardware and the data our next generation of business leaders are seeking. We will promote our vision to our customers, guiding them to an understanding of the value proposition that the Industrial Internet of Things brings to their business models.

Titan is committed to profitability, with a strong balance sheet, new management and a desire to leave an indelible mark on society. The team culture at Titan has never been better. The team is dedicated and engaged for success and growth. We are aligned in our true cause, our purpose, our values and our goals.

Great corporate culture, a solid business model and a strong balance sheet are a sure-fire, winning combination for sustained profitable growth. It is what our shareholders expect, it is what the Titan team will deliver. Our enterprise value can only go up as we execute the strategy presented here.

Thank You,

Alvin Pyke, P.Eng.

Chief Executive Officer

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